

LINCOLN NATIONAL CORP

Form 8-K

May 05, 2004

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**SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549**

**FORM 8-K**

**CURRENT REPORT**

**Pursuant to Section 13 or 15(d) of  
the Securities Exchange Act of 1934**

May 4, 2004

Date of Report (Date of earliest event reported)

**Lincoln National Corporation**

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(Exact name of registrant as specified in its charter)

Indiana

1-6028

35-1140070

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(State or other jurisdiction  
of incorporation)

(Commission  
File Number)

(IRS Employer  
Identification No.)

1500 Market Street, Suite 3900, Philadelphia, Pennsylvania 19102-2112

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(Address of principal executive offices) (Zip Code)

(215) 448-1400

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(Registrant's telephone number)

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Press Release dated May 4, 2004

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**Item 7. Financial Statements and Exhibits.**

(c) Exhibits.

<b>Exhibit Number</b>	<b>Description</b>
99.1	Lincoln Financial Group press release dated May 4, 2004, announcing Lincoln National Corporation's financial results for the first quarter ended March 31, 2004.

**Item 12. Results of Operations and Financial Condition.**

Lincoln Financial Group issued a press release dated May 4, 2004, announcing Lincoln National Corporation's financial results for the first quarter ended March 31, 2004. A copy of such press release is attached as Exhibit 99.1 and is incorporated herein by reference. This Form 8-K is also being posted on Lincoln Financial Group's website.

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**LINCOLN NATIONAL  
CORPORATION**

By: /S/ RICHARD C.  
VAUGHAN

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Name: Richard C. Vaughan  
Title: Executive Vice President and  
Chief Financial Officer

Date: May 4, 2004