

McAfee, Inc.  
Form 8-K  
July 16, 2004

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**UNITED STATES SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549**

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**Form 8-K**

**Current Report**

**Pursuant to Section 13 or 15(d) of  
The Securities Exchange Act of 1934**

**Date of Report (Date of earliest event reported): July 16, 2004**

**McAfee, Inc.**

*(Exact name of registrant as specified in its charter)*

**Commission file number: 0-20558**

**Delaware**

*(State or other jurisdiction of  
incorporation or organization)*

**77-0316593**

*(I.R.S. Employer  
Identification Number)*

**3965 Freedom Circle  
Santa Clara, California**

*(Address of principal executive offices)*

**95054**

*(Zip Code)*

**Registrant's telephone number, including area code:**

**(408) 988-3832**

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Amendment No. 1 to the APA

Press Release

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Item 2. Acquisition or Disposition of Assets

On July 16, 2004, McAfee, Inc. (formerly Networks Associates, Inc.) ( the Company ) completed the sale of its Sniffer Technologies ( Sniffer ) product line to Network General Corporation, an entity controlled by Silver Lake Partners and Texas Pacific Group. The transaction was effected by means of an asset purchase agreement. After giving effect to the initial closing date working capital adjustments, the total consideration being received by the Company is approximately \$235 million (consisting of approximately \$217 million in cash and \$18 million in pre-closing Sniffer accounts receivables being retained by the Company).

The final transaction consideration is subject to adjustment based on actual Sniffer receivables and other working capital balances on the closing date.

Item 7. Financial Statements and Exhibits

(a) Financial Statements of business acquired:

Not applicable

(b) Pro Forma Financial Information:

To be filed by amendment.

(c) Exhibits:

2.1 Asset Purchase Agreement (the APA ) made and entered into as of April 22, 2004, by and among, (i) Network General Corporation (formerly named Starburst Technology Holdings Inc.), on the one hand; and (ii) McAfee, Inc. (formerly named Networks Associates, Inc.), Network Associates Technology, Inc. Network Associates International BV, Network Associates (India) Private Limited, McAfee Japan Co., Ltd. (formerly named Network Associates Japan Co., Ltd.), on the other hand.

2.2 Amendment No. 1 to the APA dated as of July 15, 2004.

99.1 Press Release of McAfee, Inc. dated July 16, 2004.

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**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Dated: July 16, 2004

**MCAFEE, INC.**

By: /s/ Kent H. Roberts

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Kent H. Roberts  
Executive Vice President and  
General Counsel

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EXHIBIT INDEX

**Exhibits.**

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