

ANHEUSER-BUSCH COMPANIES, INC.

Form FWP

February 06, 2007

**Free Writing Prospectus Filed Pursuant to Rule 433**  
**(Related to Preliminary Prospectus Supplement Dated February 5, 2007)**  
**Registration No. 333-117742**  
**February 6, 2007**

Anheuser-Busch Companies, Inc.

**Final pricing terms as of February 6, 2007**  
**\$300 Million 5.600% Notes due March 1, 2017**

<b>Issuer:</b>	<b>Anheuser-Busch Companies, Inc.</b>
<b>Ratings:</b>	<b>A2 (Stable) / A (Stable)</b>
<b>Offering Format:</b>	<b>SEC Registered</b>
<b>Bookrunners:</b>	<b>Barclays Capital Inc.</b> <b>Citigroup Global Markets Inc.</b> <b>SunTrust Capital Markets, Inc.</b>
<b>Co-Managers:</b>	<b>Banc of America Securities LLC</b> <b>Goldman, Sachs &amp; Co.</b> <b>J.P. Morgan Securities, Inc.</b> <b>Merrill Lynch, Pierce, Fenner &amp; Smith Incorporated</b> <b>Morgan Stanley &amp; Co. Incorporated</b> <b>UBS Securities LLC</b>

***Final Terms***

	<b>5.600% Notes due March 1, 2017</b>
<b>Principal Amount</b>	\$300,000,000
<b>Treasury Benchmark</b>	4.625% due 11/15/2016
<b>Treasury Yield</b>	4.786%
<b>Re-offer Spread to Treasury</b>	+83 bp
<b>Re-offer Yield</b>	5.616%
<b>Coupon</b>	5.600%
<b>Price to Public (%)</b>	99.873%
<b>Gross Proceeds (\$)</b>	\$299,619,000
<b>Coupon Dates</b>	September 1, March 1
<b>First Coupon Date</b>	September 1, 2007
<b>Trade Date</b>	February 6, 2007
<b>Settlement Date (T+3)</b>	February 9, 2007
<b>Maturity Date</b>	March 1, 2017
<b>Make Whole Call</b>	T + 20 bp
<b>Day Count</b>	30/360
<b>CUSIP</b>	035229DB6

The issuer has filed a registration statement (including a prospectus) with the SEC for the offering to which this communication relates. Before you invest, you should read the prospectus in that registration statement and other documents the issuer has filed with the SEC for more complete information about the issuer and this offering. You may get these documents for free by visiting EDGAR on the SEC website at [www.sec.gov](http://www.sec.gov) <<http://www.sec.gov>>. Alternatively, the issuer, any underwriter or any dealer participating in the offering will arrange to send you the

prospectus, any prospectus supplement or free writing prospectus for this offering if you request it by calling toll free 1-877-858-5407 or through your usual contact at Barclays Capital Inc., Citigroup Global Markets Inc. or SunTrust Capital Markets, Inc.