

REINSURANCE GROUP OF AMERICA INC

Form 8-K

October 24, 2008

**Table of Contents**

**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549  
FORM 8-K  
CURRENT REPORT  
Pursuant to Section 13 or 15(d) of the  
Securities Exchange Act of 1934  
Date of Report (Date of Earliest Event Reported): October 24, 2008  
REINSURANCE GROUP OF AMERICA, INCORPORATED  
(Exact Name of Registrant as Specified in its Charter)**

|  |   |  |
|--|---|--|
| <b>Missouri</b><br>(State or Other Jurisdiction of<br>Incorporation) | <b>1-11848</b><br>(Commission<br>File Number) | <b>43-1627032</b><br>(IRS Employer<br>Identification Number) |
|--|---|--|

**1370 Timberlake Manor Parkway, Chesterfield, Missouri 63017**  
(Address of Principal Executive Office)

Registrant's telephone number, including area code: **(636) 736-7000**

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (*see* General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
  - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
  - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
  - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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**TABLE OF CONTENTS**

Item 2.02 Results of Operations and Financial Condition

Item 9.01 Financial Statements and Exhibits

SIGNATURE

Exhibit Index

EX-99.1

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**Table of Contents**

**Item 2.02 Results of Operations and Financial Condition**

On October 23, 2008, Reinsurance Group of America, Incorporated (the Company ) issued a press release announcing its earnings for the three-month period ended September 30, 2008 and providing certain additional information. The press release is attached as Exhibit 99.1 to the Current Report on Form 8-K dated October 23, 2008. On October 24, 2008, the Company issued an Investment Supplement for the quarter ended September 30, 2008, a copy of which is attached hereto as Exhibit 99.1. The Investment Supplement is furnished and not filed pursuant to Instruction B.2 of Form 8-K.

**Item 9.01 Financial Statements and Exhibits**

(d) Exhibits

Exhibit No. Exhibit

99.1 Investment Supplement of Reinsurance Group of America, Incorporated for the quarter ended September 30, 2008.

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**Table of Contents**

**SIGNATURE**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**REINSURANCE GROUP OF AMERICA,  
INCORPORATED**

Date: October 24, 2008

By: /s/ Jack B. Lay  
Jack B. Lay  
Senior Executive Vice President and Chief  
Financial Officer

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**Table of Contents**

**Exhibit Index**

| Exhibit No. | Exhibit   |
|-------------|---|
| 99.1        | Investment Supplement of Reinsurance Group of America, Incorporated for the quarter ended September 30, 2008. |