

James River Group, INC  
Form 8-K  
September 08, 2005  
UNITED STATES

**SECURITIES AND EXCHANGE COMMISSION**

**WASHINGTON, DC 20549**

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**FORM 8-K**

**CURRENT REPORT**

**Pursuant to Section 13 or 15(d) of the  
Securities Exchange Act of 1934**

Date of Report (Date of earliest event  
reported): September 6, 2005

**James River Group, Inc.**  
(Exact Name of Registrant as Specified in Charter)

|                 |                  |                     |
|-----------------|------------------|---------------------|
| <u>Delaware</u> | <u>000-51480</u> | <u>05-0539572</u>   |
| (State or Other | (Commission      | (I.R.S. Employer    |
| Jurisdiction of | File Number)     | Identification No.) |
| Incorporation)  |                  |                     |

|   |                       |
|---|-----------------------|
| 1414 Raleigh Road, Suite 415                        |                       |
| Chapel Hill, North Carolina                         | 27517                 |
| (Address of Principal Executive Offices)            | (Zip Code)            |
| Registrant's telephone number, including area code: | <u>(919) 883-4171</u> |

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (*see* General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

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o Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

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**Item 8.01. Other Events.**

On September 6, 2005, James River Group, Inc. (the Company ) issued a press release announcing the Company s preliminary estimate of after-tax losses from Hurricane Katrina.

A copy of the press release is attached hereto as Exhibit 99.1

**Item 9.01 Financial Statements and Exhibits.**

(c) Exhibits.

| <u>Exhibit No.</u> | <u>Description of Exhibit</u>                |
|--------------------|--|
| 99.1               | <u>Press release dated September 6, 2005</u> |

**SIGNATURE**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

James River Group, Inc.

(Registrant)

Date: September 8, 2005

By: /s/ Michael T. Oakes

Name: Michael T. Oakes  
Title: Executive Vice President and Chief  
Financial Officer

EXHIBIT INDEX

| <u>Exhibit No.</u> | <u>Description of Exhibit</u>                |
|--------------------|--|
| 99.1               | <u>Press release dated September 6, 2005</u> |