

Edgar Filing: MILLEA HOLDINGS INC - Form SC 13G/A

MILLEA HOLDINGS INC  
Form SC 13G/A  
February 08, 2007

=====

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549

SCHEDULE 13G  
UNDER THE SECURITIES EXCHANGE ACT OF 1934

(AMENDMENT NO. 3) \*

MILLEA HOLDINGS, INC.  
(Name of Issuer)

COMMON STOCK  
(Title of Class of Securities)

60032R106  
(CUSIP Number)

DECEMBER 31, 2006  
(Date of Event Which Requires Filing of this Statement)

Check the appropriate box to designate the rule pursuant to which this Schedule is filed:

- Rule 13d-1(b)  
 Rule 13d-1(c)  
 Rule 13d-1(d)

\* The remainder of this cover page shall be filled out for a reporting person's initial filing on this form with respect to the subject class of securities, and for any subsequent amendment containing information which would alter the disclosures provided in a prior cover page.

The information required in the remainder of this cover page shall not be deemed to be "filed" for the purpose of Section 18 of the Securities Exchange Act of 1934 ("Act") or otherwise subject to the liabilities of that section of the Act but shall be subject to all other provisions of the Act (however, see the Notes).

-----  
CUSIP NO. 60032R106  
-----

-----  
1 NAME OF REPORTING PERSON

Edgar Filing: MILLEA HOLDINGS INC - Form SC 13G/A

I.R.S. IDENTIFICATION NO. OF ABOVE PERSON (Entities Only)

Mitsubishi UFJ Financial Group, Inc.

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (See Instructions) (a)   
(b)

3 SEC USE ONLY

4 CITIZENSHIP OR PLACE OF ORGANIZATION

Tokyo, Japan

NUMBER OF	5	SOLE VOTING POWER
SHARES	47,876,556	
BENEFICIALLY	6	SHARED VOTING POWER
OWNED BY	-0-	
EACH	7	SOLE DISPOSITIVE POWER
REPORTING	47,876,556	
PERSON	8	SHARED DISPOSITIVE POWER
WITH	-0-	

9 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

47,876,556

10 CHECK IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES (See Instructions)

11 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9)

5.7%

12 TYPE OF REPORTING PERSON (See Instructions)

CO

Page 2 of 23

CUSIP NO. 60032R106

1 NAME OF REPORTING PERSON  
I.R.S. IDENTIFICATION NO. OF ABOVE PERSON (Entities Only)

The Bank of Tokyo-Mitsubishi UFJ, Ltd.

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (See Instructions) (a)

Edgar Filing: MILLEA HOLDINGS INC - Form SC 13G/A

(b)

3 SEC USE ONLY

4 CITIZENSHIP OR PLACE OF ORGANIZATION

Tokyo, Japan

NUMBER OF 5 SOLE VOTING POWER  
SHARES 20,066,370

BENEFICIALLY 6 SHARED VOTING POWER  
OWNED BY -0-

EACH 7 SOLE DISPOSITIVE POWER  
REPORTING 20,066,370

PERSON 8 SHARED DISPOSITIVE POWER  
WITH -0-

9 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

20,066,370

10 CHECK IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES  
(See Instructions)

11 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9)

2.4%

12 TYPE OF REPORTING PERSON (See Instructions)

CO

Page 3 of 23

CUSIP NO. 60032R106

1 NAME OF REPORTING PERSON  
I.R.S. IDENTIFICATION NO. OF ABOVE PERSON (Entities Only)

Mitsubishi UFJ Trust and Banking Corporation

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP  
(See Instructions)

(a)

(b)

3 SEC USE ONLY

4 CITIZENSHIP OR PLACE OF ORGANIZATION

Edgar Filing: MILLEA HOLDINGS INC - Form SC 13G/A

Tokyo, Japan

NUMBER OF	5	SOLE VOTING POWER
SHARES	24,413,526	
BENEFICIALLY	6	SHARED VOTING POWER
OWNED BY	-0-	
EACH	7	SOLE DISPOSITIVE POWER
REPORTING	24,413,526	
PERSON	8	SHARED DISPOSITIVE POWER
WITH	-0-	
9	AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON	
	24,413,526	
10	CHECK IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES (See Instructions)	
		<input type="checkbox"/>
11	PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9)	
	2.9%	
12	TYPE OF REPORTING PERSON (See Instructions)	
	CO	

Page 4 of 23

CUSIP NO. 60032R106

1	NAME OF REPORTING PERSON I.R.S. IDENTIFICATION NO. OF ABOVE PERSON (Entities Only)	
	Mitsubishi UFJ Securities Co., Ltd.	
2	CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (See Instructions)	
	(a)	<input type="checkbox"/>
	(b)	<input type="checkbox"/>
3	SEC USE ONLY	
4	CITIZENSHIP OR PLACE OF ORGANIZATION	
	Tokyo, Japan	
NUMBER OF	5	SOLE VOTING POWER
SHARES	599,760	

Edgar Filing: MILLEA HOLDINGS INC - Form SC 13G/A

-----  
BENEFICIALLY 6 SHARED VOTING POWER  
OWNED BY -0-  
-----  
EACH 7 SOLE DISPOSITIVE POWER  
REPORTING 599,760  
-----  
PERSON 8 SHARED DISPOSITIVE POWER  
WITH -0-  
-----  
9 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON  
599,760  
-----  
10 CHECK IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES  
(See Instructions) [ ]  
-----  
11 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9)  
0.1%  
-----  
12 TYPE OF REPORTING PERSON (See Instructions)  
CO  
-----

Page 5 of 23

-----  
CUSIP NO. 60032R106  
-----

-----  
1 NAME OF REPORTING PERSON  
I.R.S. IDENTIFICATION NO. OF ABOVE PERSON (Entities Only)  
Mitsubishi UFJ Asset Management Co., Ltd.  
-----  
2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP  
(See Instructions) (a) [ ]  
(b) [ ]  
-----  
3 SEC USE ONLY  
-----  
4 CITIZENSHIP OR PLACE OF ORGANIZATION  
Tokyo, Japan  
-----  
NUMBER OF 5 SOLE VOTING POWER  
SHARES 2,787,300  
-----  
BENEFICIALLY 6 SHARED VOTING POWER  
OWNED BY -0-  
-----  
EACH 7 SOLE DISPOSITIVE POWER  
-----

Edgar Filing: MILLEA HOLDINGS INC - Form SC 13G/A

REPORTING	2,787,300	
PERSON	8	SHARED DISPOSITIVE POWER
WITH	-0-	
-----		
9	AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON	
	2,787,300	
-----		
10	CHECK IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES (See Instructions)	
		<input type="checkbox"/>
-----		
11	PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9)	
	0.3%	
-----		
12	TYPE OF REPORTING PERSON (See Instructions)	
	CO	

Page 6 of 23

-----  
CUSIP NO. 60032R106  
-----

1	NAME OF REPORTING PERSON I.R.S. IDENTIFICATION NO. OF ABOVE PERSON (Entities Only)	
	Mitsubishi UFJ Asset Management (UK) Ltd.	
-----		
2	CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (See Instructions)	
	(a)	<input type="checkbox"/>
	(b)	<input type="checkbox"/>
-----		
3	SEC USE ONLY	
-----		
4	CITIZENSHIP OR PLACE OF ORGANIZATION	
	London, United Kingdom	
-----		
	5	SOLE VOTING POWER
		7,900
-----		
	6	SHARED VOTING POWER
		-0-
-----		
	7	SOLE DISPOSITIVE POWER
		7,900
-----		
	8	SHARED DISPOSITIVE POWER
		-0-

Edgar Filing: MILLEA HOLDINGS INC - Form SC 13G/A

9 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

7,900

10 CHECK IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES  
(See Instructions)

11 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9)

0.0%

12 TYPE OF REPORTING PERSON (See Instructions)

CO

Page 7 of 23

CUSIP NO. 60032R106

1 NAME OF REPORTING PERSON

I.R.S. IDENTIFICATION NO. OF ABOVE PERSON (Entities Only)

MU Investments Co., Ltd.

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP  
(See Instructions)

(a)

(b)

3 SEC USE ONLY

4 CITIZENSHIP OR PLACE OF ORGANIZATION

Tokyo, Japan

NUMBER OF

5

SOLE VOTING POWER

SHARES

9,600

BENEFICIALLY

6

SHARED VOTING POWER

OWNED BY

-0-

EACH

7

SOLE DISPOSITIVE POWER

REPORTING

9,600

PERSON

8

SHARED DISPOSITIVE POWER

WITH

-0-

9 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

9,600

10 CHECK IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES

Edgar Filing: MILLEA HOLDINGS INC - Form SC 13G/A

(See Instructions)

[ ]

-----  
11 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9)

0.0%

-----  
12 TYPE OF REPORTING PERSON (See Instructions)

CO  
-----

Page 8 of 23

-----  
CUSIP NO. 60032R106  
-----

ITEM 1

(a) NAME OF ISSUER

Millea Holdings, Inc.

(b) ADDRESS OF ISSUER'S PRINCIPAL EXECUTIVE OFFICES

Tokyo Kaijo Nichido Building Shinkan, 2-1 Marunouchi 1-chome,  
Chiyoda-ku Tokyo 100-0005, Japan

ITEM 2

(a) NAMES OF PERSONS FILING

Mitsubishi UFJ Financial Group, Inc. ("MUFG")

The Bank of Tokyo-Mitsubishi UFJ, Ltd. ("BTMU")

Mitsubishi UFJ Trust and Banking Corporation ("MUTB")

Mitsubishi UFJ Securities Co., Ltd. ("MUS")

Mitsubishi UFJ Asset Management Co., Ltd. ("MUAM")

Mitsubishi UFJ Asset Management (UK) Ltd. ("MUAMUK")

MU Investments Co., Ltd. ("MUI")

(b) ADDRESS OF PRINCIPAL BUSINESS OFFICE OR, IF NONE, RESIDENCE

MUFG:

7-1 Marunouchi 2-chome, Chiyoda-ku  
Tokyo 100-8330, Japan

BTMU:

7-1 Marunouchi 2-chome, Chiyoda-ku  
Tokyo 100-8388, Japan

MUTB:

4-5 Marunouchi 1-chome, Chiyoda-ku  
Tokyo 100-8212, Japan



Edgar Filing: MILLEA HOLDINGS INC - Form SC 13G/A

MUS:  
4-1 Marunouchi 2-chome, Chiyoda-ku  
Tokyo, 100-6317, Japan

MUAM:  
4-5 Marunouchi 1-chome, Chiyoda-ku  
Tokyo 100-8212, Japan

MUAMUK  
12-15 Finsbury Circus, London, EC2M 7BT  
United Kingdom

Page 9 of 23

-----  
CUSIP NO. 60032R106  
-----

MUI:  
2-15 Nihonbashi Muromachi 3-chome, Chuo-ku  
Tokyo 103-0022, Japan

(c) CITIZENSHIP

Not applicable.

(d) TITLE OF CLASS OF SECURITIES

Common Stock

(e) CUSIP NUMBER

60032R106

ITEM 3

IF THIS STATEMENT IS FILED PURSUANT TO SECTION 240.13d-1(b) OR 240.13d-2(b) OR (c), CHECK WHETHER THE PERSON FILING IS A:

- MUFG:
- (a)  Broker or dealer registered under section 15 of the Act (15 U.S.C. 78o).
  - (b)  Bank as defined in section 3(a)(6) of the Act (15 U.S.C. 78c).
  - (c)  Insurance company as fined in section 3(a)(19) of the Act (15 U.S.C. 78c).
  - (d)  Investment company registered under section 8 of the Investment Company Act of 1940 (15 U.S.C. 80a-8).
  - (e)  An investment adviser in accordance with section 240.13d-1(b)(1)(ii)(E);
  - (f)  An employee benefit plan or endowment fund in accordance with section 240.13d-1(b)(1)(ii)(F);
  - (g)  A parent holding company or control person in

Edgar Filing: MILLEA HOLDINGS INC - Form SC 13G/A

accordance with section 240.13d-1(b) (1) (ii) (G);

- (h) [ ] A savings association as defined in section 3(b) of the Federal Deposit Insurance Act (12 U.S.C. 1813);
- (i) [ ] A church plan that is excluded from the definition of an investment company under section 3(c) (14) of the Investment Company Act of 1940 (15 U.S.C. 80a-3);
- (j) [ ] Group, in accordance with section 240.13d-1(b) (1) (ii) (J).

BTMU:

- (a) [ ] Broker or dealer registered under section 15 of the Act (15 U.S.C. 78o).
- (b) [X] Bank as defined in section 3(a) (6) of the Act (15 U.S.C. 78c).
- (c) [ ] Insurance company as fined in section 3(a) (19) of the Act (15 U.S.C. 78c).
- (d) [ ] Investment company registered under section 8 of the Investment Company Act of 1940 (15 U.S.C. 80a-8).
- (e) [ ] An investment adviser in accordance with section 240.13d-1(b) (1) (ii) (E);

Page 10 of 23

-----  
CUSIP NO. 60032R106  
-----

- (f) [ ] An employee benefit plan or endowment fund in accordance with section 240.13d-1(b) (1) (ii) (F);
- (g) [ ] A parent holding company or control person in accordance with section 240.13d-1(b) (1) (ii) (G);
- (h) [ ] A savings association as defined in section 3(b) of the Federal Deposit Insurance Act (12 U.S.C. 1813);
- (i) [ ] A church plan that is excluded from the definition of an investment company under section 3(c) (14) of the Investment Company Act of 1940 (15 U.S.C. 80a-3);
- (j) [ ] Group, in accordance with section 240.13d-1(b) (1) (ii) (J).

MUTB:

- (a) [ ] Broker or dealer registered under section 15 of the Act (15 U.S.C. 78o).
- (b) [X] Bank as defined in section 3(a) (6) of the Act (15 U.S.C. 78c).
- (c) [ ] Insurance company as fined in section 3(a) (19) of

Edgar Filing: MILLEA HOLDINGS INC - Form SC 13G/A

the Act (15 U.S.C. 78c).

- (d) [ ] Investment company registered under section 8 of the Investment Company Act of 1940 (15 U.S.C. 80a-8).
  - (e) [ ] An investment adviser in accordance with section 240.13d-1(b)(1)(ii)(E);
  - (f) [ ] An employee benefit plan or endowment fund in accordance with section 240.13d-1(b)(1)(ii)(F);
  - (g) [ ] A parent holding company or control person in accordance with section 240.13d-1(b)(1)(ii)(G);
  - (h) [ ] A savings association as defined in section 3(b) of the Federal Deposit Insurance Act (12 U.S.C. 1813);
  - (i) [ ] A church plan that is excluded from the definition of an investment company under section 3(c)(14) of the Investment Company Act of 1940 (15 U.S.C. 80a-3);
  - (j) [ ] Group, in accordance with section 240.13d-1(b)(1)(ii)(J).
- MUS:
- (a) [X] Broker or dealer registered under section 15 of the Act (15 U.S.C. 78o).
  - (b) [ ] Bank as defined in section 3(a)(6) of the Act (15 U.S.C. 78c).
  - (c) [ ] Insurance company as fined in section 3(a)(19) of the Act (15 U.S.C. 78c).
  - (d) [ ] Investment company registered under section 8 of the Investment Company Act of 1940 (15 U.S.C. 80a-8).
  - (e) [ ] An investment adviser in accordance with section 240.13d-1(b)(1)(ii)(E);
  - (f) [ ] An employee benefit plan or endowment fund in accordance with section 240.13d-1(b)(1)(ii)(F);
  - (g) [ ] A parent holding company or control person in accordance with section 240.13d-1(b)(1)(ii)(G);

Page 11 of 23

-----  
CUSIP NO. 60032R106  
-----

- (h) [ ] A savings association as defined in section 3(b) of the Federal Deposit Insurance Act (12 U.S.C. 1813);
- (i) [ ] A church plan that is excluded from the definition of an investment company under section 3(c)(14) of

Edgar Filing: MILLEA HOLDINGS INC - Form SC 13G/A

the Investment Company Act of 1940 (15 U.S.C. 80a-3);

- (j)  Group, in accordance with section 240.13d-1(b)(1)(ii)(J).
- MUAM: (a)  Broker or dealer registered under section 15 of the Act (15 U.S.C. 78o).
- (b)  Bank as defined in section 3(a)(6) of the Act (15 U.S.C. 78c).
- (c)  Insurance company as fined in section 3(a)(19) of the Act (15 U.S.C. 78c).
- (d)  Investment company registered under section 8 of the Investment Company Act of 1940 (15 U.S.C. 80a-8).
- (e)  An investment adviser in accordance with section 240.13d-1(b)(1)(ii)(E);
- (f)  An employee benefit plan or endowment fund in accordance with section 240.13d-1(b)(1)(ii)(F);
- (g)  A parent holding company or control person in accordance with section 240.13d-1(b)(1)(ii)(G);
- (h)  A savings association as defined in section 3(b) of the Federal Deposit Insurance Act (12 U.S.C. 1813);
- (i)  A church plan that is excluded from the definition of an investment company under section 3(c)(14) of the Investment Company Act of 1940 (15 U.S.C. 80a-3);
- (j)  Group, in accordance with section 240.13d-1(b)(1)(ii)(J).
- MUAMUK: (a)  Broker or dealer registered under section 15 of the Act (15 U.S.C. 78o).
- (b)  Bank as defined in section 3(a)(6) of the Act (15 U.S.C. 78c).
- (c)  Insurance company as fined in section 3(a)(19) of the Act (15 U.S.C. 78c).
- (d)  Investment company registered under section 8 of the Investment Company Act of 1940 (15 U.S.C. 80a-8).
- (e)  An investment adviser in accordance with section 240.13d-1(b)(1)(ii)(E);
- (f)  An employee benefit plan or endowment fund in accordance with section 240.13d-1(b)(1)(ii)(F);
- (g)  A parent holding company or control person in accordance with section 240.13d-1(b)(1)(ii)(G);
- (h)  A savings association as defined in section 3(b) of

Edgar Filing: MILLEA HOLDINGS INC - Form SC 13G/A

the Federal Deposit Insurance Act (12 U.S.C. 1813);

- (i)  A church plan that is excluded from the definition of an investment company under section 3(c)(14) of the Investment Company Act of 1940 (15 U.S.C. 80a-3);

Page 12 of 23

-----  
CUSIP NO. 60032R106  
-----

- (j)  Group, in accordance with section 240.13d-1(b)(1)(ii)(J).
- MUI:
- (a)  Broker or dealer registered under section 15 of the Act (15 U.S.C. 78o).
  - (b)  Bank as defined in section 3(a)(6) of the Act (15 U.S.C. 78c).
  - (c)  Insurance company as defined in section 3(a)(19) of the Act (15 U.S.C. 78c).
  - (d)  Investment company registered under section 8 of the Investment Company Act of 1940 (15 U.S.C. 80a-8).
  - (e)  An investment adviser in accordance with section 240.13d-1(b)(1)(ii)(E);
  - (f)  An employee benefit plan or endowment fund in accordance with section 240.13d-1(b)(1)(ii)(F);
  - (g)  A parent holding company or control person in accordance with section 240.13d-1(b)(1)(ii)(G);
  - (h)  A savings association as defined in section 3(b) of the Federal Deposit Insurance Act (12 U.S.C. 1813);
  - (i)  A church plan that is excluded from the definition of an investment company under section 3(c)(14) of the Investment Company Act of 1940 (15 U.S.C. 80a-3);
  - (j)  Group, in accordance with section 240.13d-1(b)(1)(ii)(J).

ITEM 4

OWNERSHIP

Provide the following information regarding the aggregate number and percentage of the class of securities of the issuer identified in Item 1.

For MUFG

- (a) Amount Beneficially Owned: 47,876,556

Edgar Filing: MILLEA HOLDINGS INC - Form SC 13G/A

(b) Percent of Class: 5.73%

(c) Number of shares as to which the person has:

(i) Sole power to vote or to direct the vote: 47,876,556

(ii) Shared power to vote or to direct the vote: -0-

(iii) Sole power to dispose or to direct the disposition of: 47,876,556

(iv) Shared power to dispose or to direct the disposition of: -0-

For BTMU

(a) Amount Beneficially Owned: 20,066,370

(b) Percent of Class: 2.40%

(c) Number of shares as to which the person has:

(i) Sole power to vote or to direct the vote: 20,066,370

Page 13 of 23

-----  
CUSIP NO. 60032R106  
-----

(ii) Shared power to vote or to direct the vote: -0-

(iii) Sole power to dispose or to direct the disposition of: 20,066,370

(iv) Shared power to dispose or to direct the disposition of: -0-

For MUTB

(a) Amount Beneficially Owned: 24,413,526

(b) Percent of Class: 2.92%

(c) Number of shares as to which the person has:

(i) Sole power to vote or to direct the vote: 24,413,526

(ii) Shared power to vote or to direct the vote: -0-

(iii) Sole power to dispose or to direct the disposition of: 24,413,526

(iv) Shared power to dispose or to direct the disposition of: -0-

Edgar Filing: MILLEA HOLDINGS INC - Form SC 13G/A

For MUS

(a) Amount Beneficially Owned:	599,760
(b) Percent of Class:	0.07%
(c) Number of shares as to which the person has:	
(i) Sole power to vote or to direct the vote:	599,760
(ii) Shared power to vote or to direct the vote:	-0-
(iii) Sole power to dispose or to direct the disposition of:	599,760
(iv) Shared power to dispose or to direct the disposition of:	-0-

For MUAM

(a) Amount Beneficially Owned:	2,787,300
(b) Percent of Class:	0.33%
(c) Number of shares as to which the person has:	
(i) Sole power to vote or to direct the vote:	2,787,300
(ii) Shared power to vote or to direct the vote:	-0-
(iii) Sole power to dispose or to direct the disposition of:	2,787,300
(iv) Shared power to dispose or to direct the disposition of:	-0-

For MUAMUK

(a) Amount Beneficially Owned:	7,900
(b) Percent of Class:	0.00%
(c) Number of shares as to which the person has:	
(i) Sole power to vote or to direct the vote:	7,900

Page 14 of 23

-----  
CUSIP NO. 60032R106  
-----

(ii) Shared power to vote or to direct the vote:	-0-
(iii) Sole power to dispose or to direct the disposition of:	7,900

Edgar Filing: MILLEA HOLDINGS INC - Form SC 13G/A

(iv) Shared power to dispose or to direct the disposition of: -0-

For MUI

(a) Amount Beneficially Owned: 9,600

(b) Percent of Class: 0.00%

(c) Number of shares as to which the person has:

(i) Sole power to vote or to direct the vote: 9,600

(ii) Shared power to vote or to direct the vote: -0-

(iii) Sole power to dispose or to direct the disposition of: 9,600

(iv) Shared power to dispose or to direct the disposition of: -0-

ITEM 5 OWNERSHIP OF FIVE PERCENT OR LESS OF A CLASS

Not applicable.

ITEM 6 OWNERSHIP OF MORE THAN FIVE PERCENT ON BEHALF OF ANOTHER PERSON

Not applicable.

ITEM 7 IDENTIFICATION AND CLASSIFICATION OF THE SUBSIDIARY WHICH ACQUIRED THE SECURITY BEING REPORTED ON BY THE PARENT HOLDING COMPANY

As of December 31, 2006, MUFG beneficially owns 47,876,556 shares indirectly through its subsidiaries as follows: BTMU holds 20,066,370 shares; MUTB holds 24,413,526 shares; MUS holds 599,760 shares; MUAM holds 2,787,300 shares (including 7,900 shares indirectly held through MUAM's subsidiary, MUAMUK); and MUI holds 9,600 shares.

ITEM 8 IDENTIFICATION AND CLASSIFICATION OF MEMBERS OF THE GROUP

Not applicable.

ITEM 9 NOTICE OF DISSOLUTION OF GROUP

Not applicable.

ITEM 10 CERTIFICATION

By signing below the filers certify that, to the extent of their best knowledge and belief, the securities referred to above were acquired and are held in the ordinary course of



Edgar Filing: MILLEA HOLDINGS INC - Form SC 13G/A

business and were not acquired and are not held for the purpose of or with the effect of changing or influencing the

Page 15 of 23

-----  
CUSIP NO. 60032R106  
-----

control of the issuer of the securities and were not acquired and are not held in connection with or as a participant in any transaction having that purpose or effect.

Page 16 of 23

-----  
CUSIP NO. 60032R106  
-----

SIGNATURE

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

Date: January 31, 2007

MITSUBISHI UFJ FINANCIAL GROUP, INC.

By: /s/ Takami Onodera

Name: Takami Onodera

Title: General Manager, Credit &  
Investment Management Division

Page 17 of 23

-----  
CUSIP NO. 60032R106  
-----

Edgar Filing: MILLEA HOLDINGS INC - Form SC 13G/A

SIGNATURE

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

Date: January 31, 2007

THE BANK OF TOKYO-MITSUBISHI UFJ, LTD.

By: /s/ Takami Onodera

-----  
Name: Takami Onodera

Title: General Manager, Credit Policy  
& Planning Division

Page 18 of 23

-----  
CUSIP NO. 60032R106  
-----

SIGNATURE

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

Date: January 31, 2007

MITSUBISHI UFJ TRUST AND BANKING CORPORATION

By: /s/ Koji Kawakami

-----  
Name: Koji Kawakami

Title: Deputy General Manager of Trust  
Assets Planning Division

-----  
CUSIP NO. 60032R106  
-----

SIGNATURE

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

Date: January 31, 2007

MITSUBISHI UFJ SECURITIES CO., LTD.

By: /s/ Akio Sashida  
-----

Name: Akio Sashida

Title: Executive Officer & General  
Manager

-----  
CUSIP NO. 60032R106  
-----

SIGNATURE

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

Date: January 31, 2007

MITSUBISHI UFJ ASSET MANAGEMENT CO., LTD.

By: /s/ Yasushi Inoue  
-----

Edgar Filing: MILLEA HOLDINGS INC - Form SC 13G/A

Name: Yasushi Inoue

Title: General Manager of Risk Management  
Division

Page 21 of 23

-----  
CUSIP NO. 60032R106  
-----

SIGNATURE

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

Date: January 31, 2007

MITSUBISHI UFJ ASSET MANAGEMENT (UK) LTD.

By: /s/ Hiroyuki Mori  
-----

Name: Hiroyuki Mori

Title: Managing Director & CE

Page 22 of 23

-----  
CUSIP NO. 60032R106  
-----

SIGNATURE

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

Date: January 31, 2007

MU INVESTMENTS CO., LTD.

Edgar Filing: MILLEA HOLDINGS INC - Form SC 13G/A

By: /s/ Kenji Fujii

-----  
Name: Kenji Fujii

Title: General Manager of Risk  
Management Dept.

Page 23 of 23