

Centre Partners V, L.P.
Form 4
November 14, 2018

FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

Check this box
if no longer
subject to
Section 16.
Form 4 or
Form 5
obligations
may continue.
See Instruction
1(b).

**STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF
SECURITIES**

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934,
Section 17(a) of the Public Utility Holding Company Act of 1935 or Section
30(h) of the Investment Company Act of 1940

OMB APPROVAL

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(Print or Type Responses)

1. Name and Address of Reporting Person *
Centre Partners V, L.P.

(Last) (First) (Middle)

C/O CENTRE PARTNERS
MANAGEMENT LLC, 825 THIRD
AVENUE, 40TH FLOOR

(Street)

NEW YORK, NY 10022

(City) (State) (Zip)

2. Issuer Name **and** Ticker or Trading
Symbol

LIFETIME BRANDS, INC [LCUT]

3. Date of Earliest Transaction
(Month/Day/Year)

11/12/2018

4. If Amendment, Date Original
Filed(Month/Day/Year)

5. Relationship of Reporting Person(s) to
Issuer

(Check all applicable)

____ Director ____X____ 10% Owner
____ Officer (give title below) ____ Other (specify below)

6. Individual or Joint/Group Filing(Check
Applicable Line)
____ Form filed by One Reporting Person
X Form filed by More than One Reporting
Person

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code (Instr. 8)	4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)			5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)	
			Code	V	Amount	(A) or (D)	Price			
Common Stock, par value \$0.01, per share	11/12/2018		P		5,212 <u>(1)</u>	A	\$ 10.225 <u>(2)</u>	5,598,328 ⁽³⁾	I	See footnotes <u>(4)</u> <u>(5)</u> <u>(6)</u>
Common Stock, par value \$0.01, per share	11/13/2018		P		15,041 <u>(1)</u>	A	\$ 10.2324 <u>(7)</u>	5,613,369 ⁽³⁾	I	See footnotes <u>(4)</u> <u>(5)</u> <u>(6)</u>
	11/14/2018		P			A		5,621,329 ⁽³⁾	I	

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Common Stock, par value \$0.01, per share	7,960 <u>(1)</u>	\$ <u>10.3724</u> <u>(8)</u>	See footnotes <u>(4)</u> <u>(5)</u> <u>(6)</u>
Common Stock, par value \$0.01, per share		7,086	D <u>(6)</u> <u>(9)</u>

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

SEC 1474
(9-02)

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned
(e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transaction Code (Instr. 8)	5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5)	6. Date Exercisable and Expiration Date (Month/Day/Year)	7. Title and Amount of Underlying Securities (Instr. 3 and 4)	8. Price of Derivative Security (Instr. 5)	9. Nu Deriv Secur Bene Own Follo Repor Trans (Instr
				Code	V (A) (D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares

Reporting Owners

Reporting Owner Name / Address	Relationships
	Director 10% Owner Officer Other
Centre Partners V, L.P. C/O CENTRE PARTNERS MANAGEMENT LLC 825 THIRD AVENUE, 40TH FLOOR NEW YORK, NY 10022	X
Centre Capital Investors V LP C/O CENTRE PARTNERS MANAGEMENT LLC 825 THIRD AVENUE, 40TH FLOOR NEW YORK, NY 10022	X

Centre Partners V LLC
C/O CENTRE PARTNERS MANAGEMENT LLC
825 THIRD AVENUE, 40TH FLOOR
NEW YORK, NY 10022

X

JRJ V LP
C/O CENTRE PARTNERS MANAGEMENT LLC
825 THIRD AVENUE, 40TH FLOOR
NEW YORK, NY 10022

X

Harwich Road V LP
C/O CENTRE PARTNERS MANAGEMENT LLC
825 THIRD AVENUE, 40TH FLOOR
NEW YORK, NY 10022

X

JRJ Inc.
C/O CENTRE PARTNERS MANAGEMENT LLC
825 THIRD AVENUE, 40TH FLOOR
NEW YORK, NY 10022

X

Harwich Road Inc.
C/O CENTRE PARTNERS MANAGEMENT LLC
825 THIRD AVENUE, 40TH FLOOR
NEW YORK, NY 10022

X

POLLACK BRUCE G
C/O CENTRE PARTNERS MANAGEMENT LLC
825 THIRD AVENUE, 40TH FLOOR
NEW YORK, NY 10022

X

JAFFE DAVID
C/O CENTRE PARTNERS MANAGEMENT LLC
825 THIRD AVENUE, 40TH FLOOR
NEW YORK, NY 10022

X

Signatures

Centre Partners V, L.P., By: Centre Partners V LLC, Its: General Partner, By: /s/ William Tomai, Authorized Person 11/14/2018

__Signature of Reporting Person Date

Centre Capital Investors V LP, By: /s/ Bruce G. Pollack, Authorized Person 11/14/2018

__Signature of Reporting Person Date

Centre Partners V LLC, By: /s/ William Tomai, Authorized Person 11/14/2018

__Signature of Reporting Person Date

JRJ V LP, By: JRJ Inc., Its: General Partner, By: /s/ Bruce G. Pollack, President 11/14/2018

__Signature of Reporting Person Date

Harwich Road V LP, By: Harwich Road Inc., Its: General Partner, By: /s/ David L. Jaffe, President 11/14/2018

__Signature of Reporting Person Date

JRJ Inc., By: /s/ Bruce G. Pollack, President 11/14/2018

__Signature of Reporting Person Date

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Harwich Road Inc., By: /s/ David L. Jaffe, President

11/14/2018

****Signature of Reporting Person**

Date _____

/s/ Bruce G. Pollack

11/14/2018

**Signature of Reporting Person

Date _____

/s/ David L. Jaffe

11/14/2018

Signature of Reporting Person

Date _____

Explanation of Responses:

* If the form is filed by more than one reporting person, *see* Instruction 4(b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. *See* 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

(1) Represents shares of common stock purchased in open market transactions by Centre Capital Investors V, L.P. ("Centre Investors"). Centre Partners V, L.P. ("Centre Partners LP") is the sole general partner of Centre Investors.

(2) The price reported in Column 4 is a weighted average price. These shares were purchased in multiple transactions at prices ranging from \$9.975 to \$10.25, inclusive. The reporting persons undertake to provide to the Issuer, any security holder of the Issuer or the staff of the Securities and Exchange Commission, upon request, full information regarding the number of shares sold at each separate price within the range set forth herein.

(3) Includes 5,593,116 shares of common stock directly held by Taylor Parent, LLC ("Taylor Parent").

(4) CP Taylor GP, LLC ("CP Taylor") has the authority to appoint the board of directors of Taylor Parent. Centre Partners, L.P. is the sole member of CP Taylor and the general partner of Centre Investors. Centre Partners V LLC ("Centre Partners") is the general partner of Centre Partners LP. JRJ V LP ("JRJ LP") and Harwich Road V LP ("Harwich Road LP") are co-managers of Centre Partners. JRJ Inc. ("JRJ") is the general partner of JRJ LP. Harwich Road Inc. ("Harwich Road") is the general partner of Harwich Road LP. Bruce Pollack is the president of JRJ. David Jaffe is the president of Harwich Road. (Cont'd in FN 5)

(5) (Cont'd from FN 4) As such, Centre Partners LP, Centre Partners, JRJ LP, Harwich Road LP, JRJ, Harwich Road, Bruce Pollack and David Jaffe may be deemed to beneficially own the shares of the Issuer owned directly by Centre Investors and CP Taylor, Centre Partners LP, Centre Partners, JRJ LP, Harwich Road LP, JRJ, Harwich Road, Bruce Pollack and David Jaffe may be deemed to beneficially own the shares of the Issuer owned directly by Taylor Parent.

(6) Each of the Reporting Persons disclaims beneficial ownership of the shares of the Issuer except to the extent of their respective pecuniary interest therein.

(7) The price reported in Column 4 is a weighted average price. These shares were purchased in multiple transactions at prices ranging from \$10.12 to \$10.25, inclusive. The reporting persons undertake to provide to the Issuer, any security holder of the Issuer or the staff of the Securities and Exchange Commission, upon request, full information regarding the number of shares sold at each separate price within the range set forth herein.

(8) The price reported in Column 4 is a weighted average price. These shares were purchased in multiple transactions at prices ranging from \$10.295 to \$10.40, inclusive. The reporting persons undertake to provide to the Issuer, any security holder of the Issuer or the staff of the Securities and Exchange Commission, upon request, full information regarding the number of shares sold at each separate price within the range set forth herein.

(9) These shares are directly owned by Mr. Pollack.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

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