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UNITED PARCEL SERVICE INC  
 Form 424B2  
 April 24, 2001

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FORM OF PRICING SUPPLEMENT

Registration No. 333-08369-01  
 Filed Pursuant to Rule 424(b)(2)

UNITED PARCEL SERVICE, INC.

UPS Notes

Pricing Supplement No. 27  
 (To Prospectus dated March 22, 2000 and Prospectus  
 Supplement dated January 29, 2001)

Trade Date: 04/18/01  
 Issue Date: 04/26/01

The date of this Pricing Supplement is April 24, 2001

CUSIP or Common Code	Principal Amount	Interest Rate	Maturity Date
91131UBC7	\$11,593,000.00	6.25%	04/15/11
Interest Payment Frequency (begin date)	Survivor's Option	Subject to Redemption	Dates and terms of (including the redem
10/15/01 semi-annually	Yes	Yes	100% 04/ semi-annually
Proceeds to UPS	Discounts and Commissions	Reallowance	Dealer
\$11,419,105.00	\$173,895.00	\$2.00	ABN AMRO, Inc.