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UNITED PARCEL SERVICE INC  
 Form 424B2  
 May 08, 2001

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FORM OF PRICING SUPPLEMENT

Registration No. 333-08369-01  
 Filed Pursuant to Rule 424(b)(2)

UNITED PARCEL SERVICE, INC.

UPS NOTES

Pricing Supplement No. 31  
 (To Prospectus dated March 22, 2000 and Prospectus  
 Supplement dated January 29, 2001)

Trade Date: 05/04/01  
 Issue Date: 05/10/01

The date of this Pricing Supplement is May 8, 2001

CUSIP or Common Code -----	Principal Amount -----	Interest Rate -----	Maturity Date -----	Price to Publ -----
91131UBG8	\$8,933,000.00	5.50%	11/15/06	100%

  

Interest Payment Frequency (begin date) -----	Survivor's Option -----	Subject to Redemption -----	Dates and terms of redemption (including the redemption price) -----	
11/15/01 semi-annually	Yes	Yes	100%	05/15/02 semi-annually thereafter

  

Proceeds to UPS -----	Discounts and Commissions -----	Reallowance -----	Dealer -----	Other Term -----
\$8,839,203.50	\$93,796.50	\$1.50	ABN AMRO, Inc.	