

Edgar Filing: UNITED PARCEL SERVICE INC - Form 424B2

UNITED PARCEL SERVICE INC  
 Form 424B2  
 August 01, 2001  
 1

PRICING SUPPLEMENT

Registration No. 333-08369-01  
 Filed Pursuant to Rule 424(b)(2)

United Parcel Service, Inc.

UPS Notes

Pricing Supplement No. 52  
 (To Prospectus dated March 22, 2000 and Prospectus  
 Supplement dated January 29, 2001)

Trade Date: 07/30/01  
 Issue Date: 08/02/01

The date of this Pricing Supplement is August 1, 2001

| CUSIP<br>or<br>Common Code<br>----- | Principal Amount<br>----- | Interest Rate<br>----- | Maturity Date<br>----- |
|-------------------------------------|---------------------------|------------------------|------------------------|
| 91131UCD4                           | \$12,935,000.00           | 6.25%                  | 08/15/16               |

  

| Interest Payment<br>Frequency<br>(begin date)<br>----- | Survivor's Option<br>----- | Subject to<br>Redemption<br>----- | Dates and terms of<br>(including the red<br>----- |
|--|----------------------------|-----------------------------------|---|
| 09/15/01<br>monthly                                    | Yes                        | Yes                               | 100% 08/1<br>semi-annually                        |

  

| Proceeds to UPS<br>----- | Discounts and<br>Commissions<br>----- | Reallowance<br>----- | Dealer<br>-----                      |
|--------------------------|---------------------------------------|----------------------|--------------------------------------|
| \$12,757,143.75          | \$177,856.25                          | \$3.50               | ABN AMRO Financial<br>Services, Inc. |