

LUMINENT MORTGAGE CAPITAL INC

Form 8-K

January 26, 2004

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**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549**

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**FORM 8-K**

CURRENT REPORT  
PURSUANT TO SECTION 13 OR 15(d) OF THE  
SECURITIES EXCHANGE ACT OF 1934

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Date of report (Date of earliest event reported):

**January 26, 2004**

**Luminent Mortgage Capital, Inc.**

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(Exact Name of Registrant As Specified in its Charter)

|   |                             |  |
|---|-----------------------------|--|
| Maryland  | 012-36309                   | 06-0694835                                 |
| (State or Other Jurisdiction<br>of Incorporation) | (Commission<br>File Number) | (I.R.S. Employer<br>Identification Number) |

909 Montgomery Street, Suite 500  
San Francisco, California 94133

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(Address of Principal Executive Offices) (Zip Code)

(415) 486-2110

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(Registrant's telephone number, including area code)

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(Former Name or Former Address, if Changed Since Last Report.)

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**Item 7. Financial Statements, Pro Forma Financial Information and Exhibits.**

(c) Exhibits

Exhibit 99.1

Press Release of the Registrant dated January 26, 2004

**Item 12. Results of Operations and Financial Condition**

On January 26, 2004, Luminent Mortgage Capital, Inc. issued a press release announcing its financial results for the quarter ended December 31, 2003 and for the period from April 26, 2003 through December 31, 2003. A copy of that release is furnished as Exhibit 99 to this report.

The information in this Current Report on Form 8-K (including the exhibit incorporated into this Item 12 by reference) is being provided under Item 12 of Form 8-K and shall not be deemed filed for the purposes of Section 18 of the Securities Exchange Act of 1934, as amended, or otherwise subject to the liabilities of that Section. The information in this Current Report shall not be incorporated by reference into any registration statement or other document filed pursuant to the Securities Act of 1933, as amended, except as shall be expressly set forth by specific reference in such filing.

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this Report to be signed on its behalf by the undersigned hereunto duly authorized.

LUMINENT MORTGAGE CAPITAL, INC.  
(Registrant)

Date: January 26, 2004

By:

/s/ Christopher J. Zyda

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Christopher J. Zyda  
Senior Vice President and  
Chief Financial Officer

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**Exhibit Index**

| <b><u>Exhibit number</u></b> | <b><u>Description</u></b>                              |
|------------------------------|--|
| 99.1                         | Press release of the Registrant dated January 26, 2004 |