

Edgar Filing: KEYCORP /NEW/ - Form 424B2

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Form 424B2
May 10, 2002

PRICING SUPPLEMENT NO. 4, DATED: May 7, 2002
to Prospectus Supplement Dated November 28, 2001
to Prospectus Dated November 28, 2001

RULE 424(b) (2)
REGISTRATION STATEMENT NO. 333-73380

KEYCORP

\$25,000,000

☐ SENIOR MEDIUM-TERM NOTES, SERIES G
☒ SUBORDINATED MEDIUM-TERM NOTES, SERIES F

☐ Floating Rate Notes
☒ Book-Entry Notes

☒ 6.625% Fixed Rate Notes
☐ Certificated Notes

Original Issue Date: May 24, 2002
Maturity Date: May 24, 2017
Issue Price: 98%
Paying Agent: Deutsche Bank Trust Company Americas
Authenticating Agent: Deutsche Bank Trust Company Americas

OPTION TO ELECT REDEMPTION: ☒ Yes ☐ No
Redemption Date(s): Callable, in whole or in part,
at KeyCorp's option, upon 30 days' prior notice,
monthly beginning on May 24, 2005 and on the
24th day of every month thereafter until the
Maturity Date.
Initial Redemption Percentage: 100%
Annual Redemption Percentage Reduction: N/A

OPTION TO EXTEND MATURITY: ☐
Extended Maturity Dates:
Notice of Extension Date(s):

SPECIFIED CURRENCY (NOT U.S. DOLLARS): ☐
Authorized Denominations:
Exchange Rate Agency:

OPTION TO ELECT REPAYMENT: ☐ Yes ☒ No
Repayment Date(s):
Repayment Price(s):

Optional Interest Rate Reset: ☐
Optional Interest Rate Reset Dates: ☐
Optional Extension of Maturity: ☐
Length of Extension Period: ☐

Repurchase Price (if any): N/A
Amortization Schedule (if any): N/A
Sinking Fund Defeasance: ☐ Yes ☒ No

Minimum Denominations: ☒ \$1,000 ☐ Other:

FIXED RATE NOTES ONLY

Interest Computation Period: Monthly

Interest Payment Dates: Monthly on the 24th day of each month, commencing on
June 24, 2002

Regular Record Dates if other than May 31 and November 30: The 1st day of every
month.

FLOATING RATE NOTES ONLY

BASE RATE:

<input type="checkbox"/> CD Rate	<input type="checkbox"/> Treasury Rate
<input type="checkbox"/> Commercial Paper Rate	<input type="checkbox"/> CMT Rate
<input type="checkbox"/> Federal Funds Rate	<input type="checkbox"/> 11th District Cost of Funds Rate
<input type="checkbox"/> LIBOR	<input type="checkbox"/> Other (specify):
<input type="checkbox"/> Prime Rate	

Initial Interest Rate: Interest Determination Date:

Index Maturity: Interest Reset Period:

Spread (Plus or minus): Interest Reset Dates:

Maximum Interest Rate: Interest Payment Dates:

Minimum Interest Rate: Calculation Date:

Total Amount of OID: Calculation Agent:

Yield to Maturity: Spread Multiplier:

Initial Accrual Period OID
and Designated Method: Telerate Page:

Other Terms (if any):

AGENT: <input checked="" type="checkbox"/> Salomon Smith Barney Inc.	Agent's Discount or Commission: 2.00% (\$50
<input type="checkbox"/> Banc of America Securities LLC	Trade Date: May 7, 2002
<input type="checkbox"/> Credit Suisse First Boston Corporation	Proceeds to KeyCorp: \$24,500,000
<input type="checkbox"/> Deutsche Bank Securities Inc.	
<input type="checkbox"/> Goldman, Sachs & Co.	
<input type="checkbox"/> HSBC Securities (USA), Inc.	
<input type="checkbox"/> J.P. Morgan Securities Inc.	
<input type="checkbox"/> Lehman Brothers Inc.	
<input type="checkbox"/> McDonald Investments Inc.	
<input type="checkbox"/> Morgan Stanley & Co. Incorporated	
<input type="checkbox"/> Other _____	

☐ Acting as Agent ☐ Agent is acting as Agent for the sale of Notes
by KeyCorp at a price of % of the principal
amount

☒ Acting as Principal ☒ Agent is purchasing Notes from KeyCorp as
Principal for resale to investors and other
purchasers at:

☐ a fixed public offering price of % of the
Principal amount

☒ varying prices related to prevailing
market prices at the time of resale to
be determined by such Agent