

Edgar Filing: BRUSH ENGINEERED MATERIALS INC - Form 8-K

BRUSH ENGINEERED MATERIALS INC

Form 8-K

December 16, 2003

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

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FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the

Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): December 16, 2003

BRUSH ENGINEERED MATERIALS INC.

(exact name of registrant as specified in its charter)

Ohio	1-5885	34-0119320
State or other juris- diction of incorporation)	(Commission File Number)	(IRS Employer Identification No.)

17876 St. Clair Avenue	Cleveland, Ohio	44110
(Address of principal executive offices)		(Zip Code)

Registrant's telephone number, including area code: (216) 486-4200

Item 5. Other Events

On December 5, 2003, Brush Engineered Materials Inc. announced that it had completed the refinancing of its bank revolving credit and term loan. A copy of Brush Engineered Materials Inc.'s press release and the credit agreement with Bank One, NA was filed on December 8, 2003. The term loan "B" document with Guggenheim Corporate Funding, LLC is attached herewith.

Item 7. Financial Statements, Pro Forma Financial Information and Exhibits

(C) Exhibits

- 99.1 Credit Agreement, dated as of December 4, 2003, among Brush Engineered Materials Inc. and other borrowers party hereto and Guggenheim corporate Funding, LLC.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

BRUSH ENGINEERED MATERIALS, INC.

Date: December 16, 2003

By: /s/Michael C. Hasychak

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Vice President, Secretary and Treasurer

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INDEX TO EXHIBITS

Exhibit Number

Description of Exhibit

99.1

Credit Agreement, dated as of December 4, 2003.

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