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ALLEGHENY TECHNOLOGIES INC

Form 8-K/A

February 18, 2004

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K/A

Amendment No. 1

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the
Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): February 16, 2004

Allegheny Technologies Incorporated

(Exact name of registrant as specified in its charter)

Delaware	1-12001	25-1792394
----- (State or other jurisdiction of incorporation)	----- (Commission File Number)	----- (IRS Employer Identification No.)
1000 Six PPG Place, Pittsburgh, Pennsylvania		15222-5479
----- (Address of principal executive offices)		----- (Zip code)

Registrant's telephone number, including area code: (412) 394-2800

This amends and restates in its entirety the Report on Form 8-K filed on February 17, 2004.

Item 5. Other Events

On February 16, 2004, Jewel Acquisition LLC ("Jewel") and Allegheny Ludlum Corporation, wholly owned subsidiaries of Allegheny Technologies Incorporated, entered into an Asset Purchase Agreement with J&L Specialty Steel, LLC ("J&L") and Arcelor S.A. pursuant to which, subject to the satisfaction of certain conditions, Jewel has agreed to acquire substantially all of the assets of J&L. A copy of the press release announcing the transaction is filed as Exhibit 99.1, and a copy of the Asset Purchase Agreement is filed as Exhibit

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99.2 to this Current Report on Form 8-K.

Item 7. Financial Statements and Exhibits.

(c) Exhibits

- Exhibit 99.1 Press release dated February 17, 2004.
- Exhibit 99.2 Asset Purchase Agreement, dated February 16, 2004, by and among J&L Specialty Steel, LLC, Arcelor S.A., Jewel Acquisition LLC and Allegheny Ludlum Corporation

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SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

ALLEGHENY TECHNOLOGIES INCORPORATED

By: /s/ Jon D. Walton

Jon D. Walton
Executive Vice President-Human
Resources, Chief Legal and
Compliance Officer, General Counsel
and Corporate Secretary

Dated: February 17, 2004

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