

MARINEMAX INC  
Form 8-K  
October 31, 2003

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**SECURITIES AND EXCHANGE COMMISSION**

**WASHINGTON, D.C. 20549**

**FORM 8-K**

**CURRENT REPORT  
PURSUANT TO SECTION 13 OR 15(d) OF THE  
SECURITIES EXCHANGE ACT OF 1934**

Date of report (Date of earliest event reported): October 30, 2003

**MARINEMAX, INC.**

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(Exact Name of Registrant as Specified in its Charter)

**Delaware**

**1-14173**

**59-3496957**

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(State or Other  
Jurisdiction of Incorporation)

(Commission File  
Number)

(IRS Employer  
Identification No.)

18167 U.S. 19 North, Suite 499, Clearwater, Florida 33764

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(Address of Principal Executive Office) (Zip Code)

Registrant's telephone number, including area code: (727) 531-1700

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Item 7. Financial Statements, Pro Forma Financial Information and Exhibits.

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**MARINEMAX, INC.**

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**CURRENT REPORT**

**Item 5. Other Events and Required FD Disclosure**

On October 30, 2003, MarineMax, Inc., a Delaware corporation (the Company) announced the pricing of a previously announced offering of 3,147,486 shares (the Shares) of its common stock held by a retired executive and former director of the Company. The shares were sold at a price of \$15.00 per share. The Company will not receive any of the proceeds from the offering. The offering is scheduled to close on November 4, 2003.

The sale of the Shares was registered pursuant to a Registration Statement on Form S-3 (Reg. No. 333-109582) (the Registration Statement) previously filed with the Securities and Exchange Commission (the Commission) on October 9, 2003 and declared effective by the Commission on October 17, 2003. The Company is filing this Current Report on Form 8-K in order to cause certain information contained herein and in the exhibits hereto to be incorporated into the Registration Statement by reference.

A copy of the Underwriting Agreement dated October 30, 2003 between the Company and Raymond James & Associates, Inc., as representative of the several underwriters named therein, is being filed with this Current Report on Form 8-K as Exhibit 1.1.

In addition, the Company is filing as Exhibit 99.1 to this Current Report on Form 8-K a copy of the press release issued October 30, 2003 announcing the sale of the Shares.

**Item 7. Financial Statements, Pro Forma Financial Information and Exhibits.**

(a) Financial Statements of Businesses Acquired.

Not applicable.

(b) Pro Forma Financial Information.

Not applicable.

(c) Exhibits.

| <u>Exhibit<br/>Number</u> | <u>Description</u>                                                                                                                                                         |
|---------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| 1.1                       | Underwriting Agreement, dated October 30, 2003, between MarineMax, Inc. and Raymond James & Associates, Inc., as representative of the several underwriters named therein. |
| 99.1                      | Press release from MarineMax, Inc. dated October 30, 2003 titled MarineMax Announces Pricing of Common Stock Sale.                                                         |

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**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: October 30, 2003

MARINEMAX, INC.

By: /s/ Michael H. McLamb

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Michael H. McLamb  
Executive Vice President, Chief Financial  
Officer, and Secretary

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