

Edgar Filing: BURLINGTON RESOURCES INC - Form 8-K

BURLINGTON RESOURCES INC

Form 8-K

February 21, 2002

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d)  
of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): February 21, 2002

BURLINGTON RESOURCES INC.

-----  
(Exact name of registrant as specified in its charter)

|   |                             |   |
|---|-----------------------------|---|
| Delaware  | 1-9971                      | 91-1413284                              |
| -----   | -----                       | -----                                   |
| (State or other Jurisdiction<br>of incorporation) | (Commission<br>File Number) | (I.R.S. Employer<br>Identification No.) |
| 5051 Westheimer, Houston, Texas                   |                             | 77056-2124                              |
| -----   |                             | -----                                   |
| (Address of principal executive offices)          |                             | (Zip Code)                              |

Registrant's telephone number, including area code: 713-624-9500

Item 7. Financial Statements and Exhibits

| Exhibit No. | Description   |
|-------------|---|
| 4.1         | Form of Senior Debt Security Due 2007 of Burlington Resources Finance Company with Form of Guarantee of Burlington Resources Inc. |
| 5.1         | Opinion of Cahill Gordon & Reindel.   |
| 5.2         | Opinion of Stewart McKelvey Stirling Scales.  |

## Edgar Filing: BURLINGTON RESOURCES INC - Form 8-K

- 8.1 Opinion of White & Case LLP as to certain United States federal tax matters.
- 8.2 Opinion of Bennett Jones LLP as to certain Canadian federal income tax matters.

### SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

BURLINGTON RESOURCES INC.

Date: February 21, 2002

By: /s/ Daniel D. Hawk

-----  
Name: Daniel D. Hawk  
Title: Vice President and  
Treasurer

### EXHIBIT INDEX

| Exhibit No. | Description   |
|-------------|---|
| 4.1         | Form of Senior Debt Security Due 2007 of Burlington Resources Finance Company with Form of Guarantee of Burlington Resources Inc. |
| 5.1         | Opinion of Cahill Gordon & Reindel.   |
| 5.2         | Opinion of Stewart McKelvey Stirling Scales.  |
| 8.1         | Opinion of White & Case LLP as to certain United States federal tax matters.  |
| 8.2         | Opinion of Bennett Jones LLP as to certain Canadian federal income tax matters.   |